

Oracle® Financial Services Interconnect Post - Installation Guide



Innovation Release 14.8.2.0.0
G52888-01
April 2026

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Preface

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Audience

This document is intended for the following audience:

- Customers
- Partners

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Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
<code>monospace</code>	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Structure

This manual is organized into the following categories:

Preface gives information on the intended audience. It also describes the overall structure of the User Manual.

The subsequent chapters describe following details:

- Introduction.
- Preferences & Database.
- Configuration / Installation.

1

Making Oracle Financial Services Interconnect Ready to Use

This topic provides information on usage of the product.

This user guide provides an overview to all Users, Roles & Functional Activity codes that are essential for Oracle Financial Services Interconnect. This module takes you through the various steps involved in setting up the users & roles.

This document is intended for Oracle Implementers, SMS Administrator for the Bank, SMS Administrator for the Branch, and an Oracle user.

This section contains the following topics:

- [Role](#)
This topic provides information on roles.
- [User](#)
This topic provides information on users.
- [Functional Activity Codes Required for Oracle Financial Services Interconnect](#)
- [Functional Activity Codes Required for Common Core](#)
- [Conductor Workflow Creation](#)
This topic describes about creation of conductor workflow.
- [Batch Job Trigger Configuration](#)
This topic describes about the configuration on batch job trigger.

1.1 Role

This topic provides information on roles.

Below Roles are created as a part of the Factory ship product.

- INTERCONNECT_WORKFLOW

Below Roles are provided as the additional script which can be executed as per the requirement.

1. INTERCONNECT_MAKER
2. INTERCONNECT_CHECKER

For more information on path to additional script, refer [Role Scripts](#).

1.2 User

This topic provides information on users.

Note

Access to the Security Management System and understanding of how to create Roles & Users.

1.3 Functional Activity Codes Required for Oracle Financial Services Interconnect

SMS manages the user access by associating various functional activities to a role. Based on the business use cases, the granular level activities / operations are defined at Functional activity.

Following are the Oracle Financial Services Interconnect related functional activities which must be mapped to the Role for accessing Oracle Financial Services Interconnect for System transactions.

Table 1-1 Functional Activity Codes Required for Oracle Financial Services Interconnect

Maintenance Name	Functional Activity Code	Description
NA	CMC_FA_INC_ENUM_VIEW	Fetch enumeration values
	CMC_FA_INC_TEMPLATE_UPLOAD	Upload template
	CMC_FA_INC_FILE_UPLOAD	Upload File
	CMC_FA_INC_FILE_DOWNLOAD	Download File
System Maintenance	CMC_FA_INC_SYSTEM_NEW	Create Resource for System
	CMC_FA_INC_SYSTEM_VIEW	View Resource for System
	CMC_FA_INC_SYSTEM_AMEND	Amend Resource for System
	CMC_FA_INC_SYSTEM_AUTHORIZE	Authorize Resource for System
	CMC_FA_INC_SYSTEM_CLOSE	Close Resource for System
	CMC_FA_INC_SYSTEM_REOPEN	Reopen Resource for System
	CMC_FA_INC_SYSTEM_DELETE	Delete Resource for System
	CMC_FA_INC_SYSTEM_ACTION	Action on Resource for System
	CMC_FA_INC_SYSTEM_VALIDATE	Validate Resource for System
	CMC_FA_INC_SYSTEM_RELEASELOCK	Releaselock on Resource for System
Integration Maintenance	CMC_FA_INC_INTEGRATION_NEW	Create Resource for Integration
	CMC_FA_INC_INTEGRATION_VIEW	View Resource for Integration
	CMC_FA_INC_INTEGRATION_AMEND	Amend Resource for Integration

Table 1-1 (Cont.) Functional Activity Codes Required for Oracle Financial Services Interconnect

Maintenance Name	Functional Activity Code	Description
	CMC_FA_INC_INTEGRATION_AUTHORIZE	Authorize Resource for Integration
	CMC_FA_INC_INTEGRATION_CLOSE	Close Resource for Integration
	CMC_FA_INC_INTEGRATION_REOPEN	Reopen Resource for Integration
	CMC_FA_INC_INTEGRATION_DELETE	Delete Resource for Integration
	CMC_FA_INC_INTEGRATION_ACTION	Action on Resource for Integration
	CMC_FA_INC_INTEGRATION_VALIDATE	Validate Resource for Integration
	CMC_FA_INC_INTEGRATION_RELEASELOCK	Releaselock on Resource for Integration
File Inquiry	CMC_FA_INC_FILE_INQUIRY_VIEW	File Inquiry
	CMC_FA_INC_INQUIRY_RECORDS_DETAILS_VIEW	All Record details
	CMC_FA_INC_FILE_STAGE_DETAILS	File Stage Details
	CMC_FA_INC_RECORD_DETAILS	Record Details
NA	CMC_FA_INC_VALIDATE_SYSTEM_MAINT	Validate System Maintenance
	CMC_FA_INC_SYSTEM_SWAGGER_EXTRACTION	System Swagger Extraction
	CMC_FA_INC_VALIDATE_INTEGRATION_MAINT	Validate Integration Maintenance
	CMC_FA_INC_INTEGRATION_FIELD_MAPPING	Integration Maintenance Field Mapping
	CMC_FA_INC_INTERCHANGE_EXPORT	Export Resource
	CMC_FA_INC_INTERCHANGE_IMPORT	Import Resource
	CMC_FA_INC_FILE_CONFIG_VALUE_GET	Get File Config Value

1.4 Functional Activity Codes Required for Common Core

Following are the Common Core related functional activities which must be mapped to the Role of the users managing Oracle Financial Services Interconnect for System transactions.

Table 1-2 Functional Activity Codes Required for Common Core

Functional Activity Code
CFPM_FA_CHECKLIST_CREATE

Table 1-2 (Cont.) Functional Activity Codes Required for Common Core

Functional Activity Code
CFPM_FA_CHECKLIST_DELETE
CFPM_FA_CHECKLIST_FINAL_GET
CFPM_FA_CHECKLIST_ID_GET
CFPM_FA_CHECKLIST_SUBMIT
CFPM_FA_CHECKLIST_UPDATE
CFPM_FA_DATA_SEGMENT_GETBY_DATA_SEGCODE
CFPM_FA_DATA_SEGMENT_GETBY_DOMAIN
CFPM_FA_DATA_SEGMENT_GETBY_SUBDOMAIN
CFPM_FA_DATA_SEGMENT_GETDSLBYDOM
CFPM_FA_DATA_SEGMENT_VIEW
CMC_FA_BUSINESSOVERRIDES_GET
CMC_FA_BUSINESSOVERRIDES_NEW
CMC_FA_CHECKLISTMAINTGET
CMC_FA_CHECKLIST_CREATE
CMC_FA_CHECKLIST_DELETE
CMC_FA_CHECKLIST_GET_BY_ID
CMC_FA_CHECKLIST_GET_FINAL
CMC_FA_CHECKLIST_GET_SUBMIT
CMC_FA_CHECKLIST_GET_UPDATE
CMC_FA_CURRENCY_DEFN_AUTHORIZE
CMC_FA_CURRENCY_DEFN_VIEW
CMC_FA_CURRENCY_DEFN_VIEW_NEW
CMC_FA_CURRENCY_UTILITY_AMT1TOAMT2
CMC_FA_CURRENCY_UTILITY_GETRATE
CMC_FA_CURRENCY_UTILITY_ROUNDAMT
CMC_FA_EXT_CUSTOMER_AUTHORIZE
CMC_FA_EXT_CUSTOMER_LOV
CMC_FA_EXT_CUSTOMER_VIEW
CMC_FA_EXT_CUSTOMER_CLOSE
CMC_FA_EXT_CUSTOMER_REOPEN
CMC_FA_EXT_BANK_PARAMETERS_AUTHORIZE
CMC_FA_EXT_BANK_PARAMETERS_LOV
CMC_FA_EXT_BANK_PARAMETERS_VIEW
CMC_FA_EXT_BANK_PARAMETERS_VIEW_NEW
CMC_FA_EXT_BRANCH_PARAMETERS_AUTHORIZE
CMC_FA_EXT_BRANCH_PARAMETERS_LOV
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW_NEW
CMC_FA_GEN_SEQ
CMC_FA_ORCHESTRATOR_INITIATE
CMC_FA_ORCHESTRATOR_INITIATE_EXIST_TXN
CMC_FA_ORCHESTRATOR_SUBMIT
CMC_FA_RESOURCE_CLASS_GETALL

Table 1-2 (Cont.) Functional Activity Codes Required for Common Core

Functional Activity Code
CMC_FA_RESOURCE_CLASS_VIEW
CMC_FA_RESOURCE_CLASS_VIEWALL
CMC_FA_SCREEN_CLASS_GETBY_DOMAIN
CMC_FA_SCREEN_CLASS_GETBY_SCLASSCODE
CMC_FA_SCREEN_CLASS_MAPP_GETBY_STAGECODE
CMC_FA_SCREEN_CLASS_MAPP_VIEW
CMC_FA_SCREEN_CLASS_MAPP_VIEWALL
CMC_FA_SCREEN_CLASS_VIEW
CMC_FA_SYSTEM_DATES_VIEW
CMC_MENU_FA_CHECKLIST_LINK_MAINT
CMC_MENU_FA_CHECKLIST_MAINT
CMC_MENU_FA_DASHBOARD
PLATO_FA_JOBTRIGGER_ABORT
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PLATO_FA_JOBTRIGGER_DELETE
PLATO_FA_JOBTRIGGER_GET
PLATO_FA_JOBTRIGGER_SCHEDULE
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PLATO_FA_TASK_NEW
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PLATO_FA_TASK_TRIGGER
PLATO_FA_TASK_VIEW
SMS_FA_GET_ALL_FUNC_ACTIVITIES
SMS_FA_GET_ALL_FUNC_ACTIVITIES_SUB
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SMS_FA_LOAN_DASHBOARD_PREFERENCE_PUT
SMS_FA_LOAN_DASHBOARD_VIEW
SMS_FA_USER_AUDIT_TRAIL_GET
SMS_FA_USER_CUST_ACCESS_GROUP
SMS_FA_USER_GET_FILTERED_USERS
SMS_FA_USER_GET_HIERARCHY
SMS_FA_USER_GET_LOGIN_STATUS
SMS_FA_USER_GET_PEER_REPORTEES
SMS_FA_USER_GET_REPORTEES
SMS_FA_USER_GET_USR_FUN_ACT
SMS_FA_USER_LOGIN
SMS_FA_USER_MAINT_BATCH
SMS_FA_USER_VIEW
TFPM_FA_SVR_COMM

- [Functional Activity Codes Mapped to the Roles](#)

1.4.1 Functional Activity Codes Mapped to the Roles

The following functional activity codes are mapped to the roles mentioned in the section [Role](#).

Table 1-3 Functional Activity Codes Mapped to the Roles

Functional Activity Codes	INTERCONN ECT_MAKER	INTERCONN ECT_CHECK ER	INTERCONN ECT_WORK FLOW_ROL E
CMC_FA_INC_ENUM_VIEW	Y	Y	NA
CMC_FA_INC_TEMPLATE_UPLOAD	Y	Y	NA
CMC_FA_INC_FILE_UPLOAD	Y	Y	NA
CMC_FA_INC_FILE_DOWNLOAD	Y	Y	NA
CMC_FA_INC_SYSTEM_NEW	Y	Y	NA
CMC_FA_INC_SYSTEM_VIEW	Y	Y	NA
CMC_FA_INC_SYSTEM_AMEND	Y	Y	NA
CMC_FA_INC_SYSTEM_AUTHORIZE	Y	Y	NA
CMC_FA_INC_SYSTEM_CLOSE	Y	Y	NA
CMC_FA_INC_SYSTEM_REOPEN	Y	Y	NA
CMC_FA_INC_SYSTEM_DELETE	Y	Y	NA
CMC_FA_INC_SYSTEM_ACTION	Y	Y	NA
CMC_FA_INC_SYSTEM_VALIDATE	Y	Y	NA
CMC_FA_INC_SYSTEM_RELEASELOCK	Y	Y	NA
CMC_FA_INC_INTEGRATION_NEW	Y	Y	NA
CMC_FA_INC_INTEGRATION_VIEW	Y	Y	NA
CMC_FA_INC_INTEGRATION_AMEND	Y	Y	NA
CMC_FA_INC_INTEGRATION_AUTHORIZE	Y	Y	NA
CMC_FA_INC_INTEGRATION_CLOSE	Y	Y	NA
CMC_FA_INC_INTEGRATION_REOPEN	Y	Y	NA
CMC_FA_INC_INTEGRATION_DELETE	Y	Y	NA
CMC_FA_INC_INTEGRATION_ACTION	Y	Y	NA
CMC_FA_INC_INTEGRATION_VALIDATE	Y	Y	NA
CMC_FA_INC_INTEGRATION_RELEASELOCK	Y	Y	NA
CMC_FA_INC_FILE_INQUIRY_VIEW	Y	Y	NA
CMC_FA_INC_INQUIRY_RECORDS_DETAILS_VIEW	Y	Y	NA
CMC_FA_INC_FILE_STAGE_DETAILS	Y	Y	NA
CMC_FA_INC_RECORD_DETAILS	Y	Y	NA
CMC_FA_INC_VALIDATE_SYSTEM_MAINT	Y	Y	NA
CMC_FA_INC_SYSTEM_SWAGGER_EXTRACTION	Y	Y	NA
CMC_FA_INC_VALIDATE_INTEGRATION_MAINT	Y	Y	NA
CMC_FA_INC_INTEGRATION_FIELD_MAPPING	Y	Y	NA
CMC_FA_INC_INTERCHANGE_EXPORT	Y	Y	NA
CMC_FA_INC_INTERCHANGE_IMPORT	Y	Y	NA
CMC_FA_INC_FILE_CONFIG_VALUE_GET	Y	Y	NA
CFPM_FA_CHECKLIST_CREATE	Y	Y	NA
CFPM_FA_CHECKLIST_DELETE	Y	Y	NA

Table 1-3 (Cont.) Functional Activity Codes Mapped to the Roles

Functional Activity Codes	INTERCONN ECT_MAKER	INTERCONN ECT_CHECK ER	INTERCONN ECT_WORK FLOW_ROL E
CFPM_FA_CHECKLIST_FINAL_GET	Y	Y	NA
CFPM_FA_CHECKLIST_ID_GET	Y	Y	NA
CFPM_FA_CHECKLIST_SUBMIT	Y	Y	NA
CFPM_FA_CHECKLIST_UPDATE	Y	Y	NA
CFPM_FA_DATA_SEGMENT_GETBY_DATA_SEGCODE	Y	Y	NA
CFPM_FA_DATA_SEGMENT_GETBY_DOMAIN	Y	Y	NA
CFPM_FA_DATA_SEGMENT_GETBY_SUBDOMAIN	Y	Y	NA
CFPM_FA_DATA_SEGMENT_GETDSLBYDOM	Y	Y	NA
CFPM_FA_DATA_SEGMENT_VIEW	Y	Y	NA
CMC_FA_BUSINESSOVERRIDES_GET	Y	Y	NA
CMC_FA_BUSINESSOVERRIDES_NEW	Y	Y	NA
CMC_FA_CHECKLISTMAINTGET	Y	Y	NA
CMC_FA_CHECKLIST_CREATE	Y	Y	NA
CMC_FA_CHECKLIST_DELETE	Y	Y	NA
CMC_FA_CHECKLIST_GET_BY_ID	Y	Y	NA
CMC_FA_CHECKLIST_GET_FINAL	Y	Y	NA
CMC_FA_CHECKLIST_GET_SUBMIT	Y	Y	NA
CMC_FA_CHECKLIST_GET_UPDATE	Y	Y	NA
CMC_FA_CURRENCY_DEFN_AUTHORIZE	Y	Y	NA
CMC_FA_CURRENCY_DEFN_VIEW	Y	Y	NA
CMC_FA_CURRENCY_DEFN_VIEW_NEW	Y	Y	NA
CMC_FA_CURRENCY_UTILITY_AMT1TOAMT2	Y	Y	NA
CMC_FA_CURRENCY_UTILITY_GETRATE	Y	Y	NA
CMC_FA_CURRENCY_UTILITY_ROUNDAMT	Y	Y	NA
CMC_FA_EXT_CUSTOMER_AUTHORIZE	Y	Y	NA
CMC_FA_EXT_CUSTOMER_LOV	Y	Y	NA
CMC_FA_EXT_CUSTOMER_VIEW	Y	Y	NA
CMC_FA_EXT_CUSTOMER_CLOSE	Y	Y	NA
CMC_FA_EXT_CUSTOMER_REOPEN	Y	Y	NA
CMC_FA_EXT_BANK_PARAMETERS_AUTHORIZE	Y	Y	NA
CMC_FA_EXT_BANK_PARAMETERS_LOV	Y	Y	NA
CMC_FA_EXT_BANK_PARAMETERS_VIEW	Y	Y	NA
CMC_FA_EXT_BANK_PARAMETERS_VIEW_NEW	Y	Y	NA
CMC_FA_EXT_BRANCH_PARAMETERS_AUTHORIZE	Y	Y	NA
CMC_FA_EXT_BRANCH_PARAMETERS_LOV	Y	Y	NA
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW	Y	Y	NA
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW_NEW	Y	Y	NA
CMC_FA_GEN_SEQ	Y	Y	NA
CMC_FA_ORCHESTRATOR_INITIATE	Y	Y	NA
CMC_FA_ORCHESTRATOR_INITIATE_EXIST_TXN	Y	Y	NA

Table 1-3 (Cont.) Functional Activity Codes Mapped to the Roles

Functional Activity Codes	INTERCONN ECT_MAKER	INTERCONN ECT_CHECK ER	INTERCONN ECT_WORK FLOW_ROL E
CMC_FA_ORCHESTRATOR_SUBMIT	Y	Y	NA
CMC_FA_RESOURCE_CLASS_GETALL	Y	Y	NA
CMC_FA_RESOURCE_CLASS_VIEW	Y	Y	NA
CMC_FA_RESOURCE_CLASS_VIEWALL	Y	Y	NA
CMC_FA_SCREEN_CLASS_GETBY_DOMAIN	Y	Y	NA
CMC_FA_SCREEN_CLASS_GETBY_SCLASSCODE	Y	Y	NA
CMC_FA_SCREEN_CLASS_MAPP_GETBY_STAGECODE	Y	Y	NA
CMC_FA_SCREEN_CLASS_MAPP_VIEW	Y	Y	NA
CMC_FA_SCREEN_CLASS_MAPP_VIEWALL	Y	Y	NA
CMC_FA_SCREEN_CLASS_VIEW	Y	Y	NA
CMC_FA_SYSTEM_DATES_VIEW	Y	Y	NA
CMC_MENU_FA_CHECKLIST_LINK_MAINT	Y	Y	NA
CMC_MENU_FA_CHECKLIST_MAINT	Y	Y	NA
CMC_MENU_FA_DASHBOARD	Y	Y	NA
PLATO_FA_JOBTRIGGER_ABORT	Y	Y	NA
PLATO_FA_JOBTRIGGER_CREATE	Y	Y	NA
PLATO_FA_JOBTRIGGER_DELETE	Y	Y	NA
PLATO_FA_JOBTRIGGER_GET	Y	Y	NA
PLATO_FA_JOBTRIGGER_SCHEDULE	Y	Y	NA
PLATO_FA_JOB_CALLBACK	Y	Y	NA
PLATO_FA_JOB_LAUNCH	Y	Y	NA
PLATO_FA_TASK_CONFIGURE	Y	Y	NA
PLATO_FA_TASK_NEW	Y	Y	NA
PLATO_FA_TASK_STATUSVIEW	Y	Y	NA
PLATO_FA_TASK_TRIGGER	Y	Y	NA
PLATO_FA_TASK_VIEW	Y	Y	NA
SMS_FA_GET_ALL_FUNC_ACTIVITIES	Y	Y	NA
SMS_FA_GET_ALL_FUNC_ACTIVITIES_SUB	Y	Y	NA
SMS_FA_LOAN_DASHBOARD_PREFERENCE	Y	Y	NA
SMS_FA_LOAN_DASHBOARD_PREFERENCE_PUT	Y	Y	NA
SMS_FA_LOAN_DASHBOARD_VIEW	Y	Y	NA
SMS_FA_USER_AUDIT_TRAIL_GET	Y	Y	NA
SMS_FA_USER_CUST_ACCESS_GROUP	Y	Y	NA
SMS_FA_USER_GET_FILTERED_USERS	Y	Y	NA
SMS_FA_USER_GET_HIERARCHY	Y	Y	NA
SMS_FA_USER_GET_LOGIN_STATUS	Y	Y	NA
SMS_FA_USER_GET_PEER_REPORTEES	Y	Y	NA
SMS_FA_USER_GET_REPORTEES	Y	Y	NA
SMS_FA_USER_GET_USR_FUN_ACT	Y	Y	NA
SMS_FA_USER_LOGIN	Y	Y	NA

Table 1-3 (Cont.) Functional Activity Codes Mapped to the Roles

Functional Activity Codes	INTERCONN ECT_MAKER	INTERCONN ECT_CHECK ER	INTERCONN ECT_WORK FLOW_ROL E
SMS_FA_USER_MAINT_BATCH	Y	Y	NA
SMS_FA_USER_VIEW	Y	Y	NA
TFPM_FA_SVR_COMM	Y	Y	NA

1.5 Conductor Workflow Creation

This topic describes about creation of conductor workflow.

Using workflow DSLs from OSDC zip, kindly follow Section 1.2.4 of *Configuration & Deployment Guide* document to create the workflow in the system.

1.6 Batch Job Trigger Configuration

This topic describes about the configuration on batch job trigger.

Using **Configure Tasks** screen of **Task Management** menu, configured the cron for the provided default schedulers. Also, add below configuration with proper values in the task DSLs.

```
userId:::INCSYSTEM;branchCode:::<BRANCH_CODE>;
```

2

Annexure

- [Role Scripts](#)
This topic provides information on role scripts.

2.1 Role Scripts

This topic provides information on role scripts.

Kindly execute below scripts on SMS schema for creation of MAKER and CHECKER role. All scripts can be found under extracted OSDC zip.

- [Role Creation](#)
This topic provides information on creation of the roles.
- [Role Activity Mapping](#)
This topic provides information on mapping of the roles.

2.1.1 Role Creation

This topic provides information on creation of the roles.

```
INTERCONNECT_INITIAL_SETUP\INSTALL\INTERCONNECT_ROLE.sql
```

2.1.2 Role Activity Mapping

This topic provides information on mapping of the roles.

```
INTERCONNECT_INITIAL_SETUP\INSTALL\INTERCONNECT_ROLE_ACTIVITY_MAPPING.sql
```

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